The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

L	NITED STATES SECURIT	ES AND EXCHANG	E COMMISSION	OMB APPROVAL
0.	Washir	ngton, D.C. 20549		OMB Number: 3235-0076
		FORM D		Estimated average burden
	Notico of Exom	pt Offering of Secu	ritice	hours per response: 4.00
	Notice of Exem	pt Offering of Secur	littes	
1. Issuer's Identity				
CIK (Filer ID Number)	Previous	X None	Entity Type	
0001703644	Names			
Name of Issuer			X Corporation	
Granite Point Mortgage Trust Inc.			Limited Partnersh	
Jurisdiction of Incorporation/Organ	nization		Limited Liability C	ompany
MARYLAND			General Partners	ιip
Year of Incorporation/Organization	1		Business Trust	
X Over Five Years Ago			Other (Specify)	
Within Last Five Years (Specify	/ Year)			
Yet to Be Formed				
2. Principal Place of Business ar	nd Contact Information			
Name of Issuer				
Granite Point Mortgage Trust Inc.				
Street Address 1		Street Address 2		
3 BRYANT PARK, SUITE 2400A				
City	State/Province/Country	ZIP/PostalCode	Phone Number of Is	ssuer
NEW YORK	NEW YORK	10036	(212) 364-5500	
3. Related Persons				
Last Name	First Name		Middle Name	
Taylor	John			
Street Address 1	Street Address 2			
3 Bryant Park, Suite 2400A				
City	State/Province/Co	untry	ZIP/PostalCode	
New York	NEW YORK		10036	
Relationship: X Executive Officer	X Director Promoter			
Clarification of Response (if Neces	sary):			
Last Name	First Name		Middle Name	
Kasnet	Stephen			
Street Address 1	Street Address 2			
3 Bryant Park, Suite 2400A				
City	State/Province/Co	untry	ZIP/PostalCode	
New York	NEW YORK		10036	
Relationship: Executive Officer	X Director Promoter			
Clarification of Response (if Neces	sary):			
Last Name	First Name		Middle Name	
Dehne	Tanuja			
Street Address 1	Street Address 2			
3 Bryant Park, Suite 2400A				
City	State/Province/Co	untry	ZIP/PostalCode	
New York	NEW YORK		10036	
Relationship: Executive Officer				

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name	
Halter	Patrick		
Street Address 1	Street Address 2		
3 Bryant Park, Suite 2400A			
City	State/Province/Country	ZIP/PostalCode	
New York	NEW YORK	10036	
Relationship: Executive Officer X Dire	ctor Promoter		
Clarification of Response (if Necessary):			
Last Name	First Name	Middle Name	
McGrath	Sheila		
Street Address 1	Street Address 2		
3 Bryant Park, Suite 2400A			
City	State/Province/Country	ZIP/PostalCode	
New York	NEW YORK	10036	
Relationship: Executive Officer X Dire	_		
Clarification of Response (if Necessary):			
Last Name	First Name	Middle Name	
Nikolic	Lazar		
Street Address 1	Street Address 2		
3 Bryant Park, Suite 2400A	Street Address 2		
City	State/Province/Country	ZIP/PostalCode	
New York	NEW YORK	10036	
Relationship: Executive Officer X Dire		10050	
Clarification of Response (if Necessary):			
Last Name	First Name	Middle Name	
Woodhouse	Норе		
Street Address 1	Street Address 2		
3 Bryant Park, Suite 2400A			
City	State/Province/Country	ZIP/PostalCode	
New York	NEW YORK	10036	
Relationship: Executive Officer X Dire	ector Promoter		
Clarification of Response (if Necessary):			
Last Name	First Name	Middle Name	
Alpart	Stephen		
Street Address 1	Street Address 2		
3 Bryant Park, Suite 2400A			
City	State/Province/Country	ZIP/PostalCode	
New York	NEW YORK	10036	
Relationship: X Executive Officer Dire	ector Promoter		
Clarification of Response (if Necessary):			
Last Name	First Name	Middle Name	
Johnson	Blake		
Street Address 1	Street Address 2		
3 Bryant Park, Suite 2400A			
City	State/Province/Country	ZIP/PostalCode	
New York	NEW YORK	10036	
Relationship: X Executive Officer Dire	ctor Promoter		
Clarification of Response (if Necessary):			
Last Name	First Name	Middle Name	
Morral	Peter		

Street Address 1

Peter Street Address 2

3 Bryant Park, Suite 2400A		
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10036
Relationship: X Executive Officer Director	Promoter	
Clarification of Response (if Necessary):		
Last Name	First Name	Middle Name
Lebowitz	Ethan	
Street Address 1	Street Address 2	
3 Bryant Park, Suite 2400A		
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10036
Relationship: X Executive Officer Director	Promoter	
Clarification of Response (if Necessary):		
Last Name	First Name	Middle Name
Karber	Michael	
Street Address 1	Street Address 2	
3 Bryant Park, Suite 2400A		
City	State/Province/Country	ZIP/PostalCode
New York Relationship: X Executive Officer Director	NEW YORK	10036
Clarification of Response (if Necessary): 4. Industry Group		
	Health Care	
Banking & Financial Services	Biotechnology	Retailing
		Restaurants
Commercial Banking	Health Insurance	Technology
Insurance	Hospitals & Physicians	
Investing		
Investment Banking	Pharmaceuticals	
Pooled Investment Fund	Other Health Care	Other Technology
Is the issuer registered as	Manufacturing	Travel
an investment company under the Investment Company	Real Estate	Airlines & Airports
Act of 1940?	Commercial	Lodging & Conventions
Yes		
	Construction	Tourism & Travel Services
Other Banking & Financial Services	X REITS & Finance	 Other Travel
L Business Services		
Business Services	Residential	
	Residential	Other
	Residential	Other

1	5	Issuer	Size

Oil & Gas

Energy Conservation

J. 1550El JIZE			
Revenue Range	OR	Aggregate Net Asset Value Range	
No Revenues		No Aggregate Net Asset Value	
\$1 - \$1,000,000		\$1 - \$5,000,000	
\$1,000,001 - \$5,000,00	0	\$5,000,001 - \$25,000,000	
\$5,000,001 - \$25,000,0	00	\$25,000,001 - \$50,000,000	

\$25,000,001 - \$100,000,000	\$50,000,001 - \$100,000,000
Over \$100,000,000	Over \$100,000,000
X Decline to Disclose	
Not Applicable	Not Applicable
6. Federal Exemption(s) and Exclusion(s) Claimed (se	
	Investment Company Act Section 3(c)
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1) Section 3(c)(9)
Rule 504 (b)(1)(i)	Section 3(c)(2) Section 3(c)(10)
Rule 504 (b)(1)(ii)	Section $3(c)(3)$ Section $3(c)(11)$
Rule 504 (b)(1)(iii)	
X Rule 506(b)	Section 3(c)(4) Section 3(c)(12)
Rule 506(c)	Section 3(c)(5)
Securities Act Section 4(a)(5)	Section 3(c)(6) Section 3(c)(14)
	Section 3(c)(7)
7. Type of Filing	
X New Notice Date of First Sale 2025-06-05 First Sa	e Yet to Occur
Amendment	
8. Duration of Offering	
Does the Issuer intend this offering to last more than one	year? Yes X No
9. Type(s) of Securities Offered (select all that apply)	
Equity	Pooled Investment Fund Interests
Debt	Tenant-in-Common Securities
X Option, Warrant or Other Right to Acquire Another Sec	urity Mineral Property Securities
Security to be Acquired Upon Exercise of Option, War	ant or Other Right to Other (describe)
Acquire Security	
10. Business Combination Transaction	
Is this offering being made in connection with a business or exchange offer?	combination transaction, such as a merger, acquisition
Clarification of Response (if Necessary):	
11. Minimum Investment	
Minimum investment accepted from any outside investor	\$0 USD
12. Sales Compensation	
Recipient	Recipient CRD Number 🗙 None
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number 🗙 None
Street Address 1	Street Address 2
	State/Province/Country ZIP/Postal Code
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	s Foreign/non-US
13. Offering and Sales Amounts	
Total Offering Amount USD or X Indefinite	
Total Amount Sold \$0 USD	
Total Remaining to be Sold USD or X Indefinite	

## 14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

#### 15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

12

Sales Commissions \$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds	

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD	Estimate

Clarification of Response (if Necessary):

### Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Granite Point Mortgage Trust Inc.	/s/ Michael J. Karber	Michael J. Karber	General Counsel and Secretary	2025-06-13

# Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.